

1 3993 Howard Hughes Parkway, Suite 600
 Las Vegas, NV 89169-5996
 Facsimile (702) 949-8321
 Telephone (702) 949-8320

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2 40 North Central Avenue, Suite 1900
 Phoenix, Arizona 85004-4429
 Facsimile (602) 734-3824
 Telephone (602) 262-5756

3 Susan M. Freeman AZ State Bar No. 004199
 Email: sfreeman@lrlaw.com
 Rob Charles NV State Bar No. 006593
 Email: rcharles@lrlaw.com
 John Hinderaker AZ State Bar No. 018024
 Email: jhinderaker@lrlaw.com

4 Attorneys for USACM Liquidating Trust

5 **UNITED STATES BANKRUPTCY COURT**
 6 **DISTRICT OF NEVADA**

7 In re:

8 USA Commercial Mortgage Company,
 9 USA Capital Realty Advisors, LLC,
 10 USA Capital Diversified Trust Deed Fund,
 11 LLC,
 12 USA Capital First Trust Deed Fund, LLC,¹
 13 USA Securities, LLC,²

14 Debtors.

15 **Affects:**

- 16 All Debtors
- 17 USA Commercial Mortgage Company
- 18 USA Capital Realty Advisors, LLC
- 19 USA Capital Diversified Trust Deed Fund, LLC
- 20 USA Capital First Trust Deed Fund, LLC
- 21 USA Securities, LLC

22 Case No. BK-S-06-10725-LBR
 23 Case No. BK-S-06-10726-LBR
 24 Case No. BK-S-06-10727-LBR
 25 Case No. BK-S-06-10728-LBR¹
 26 Case No. BK-S-06-10729-LBR²

27 **CHAPTER 11**

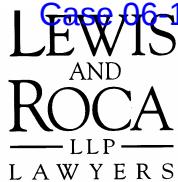
28 Jointly Administered Under Case No.
 29 BK-S-06-10725 LBR

30 **Notice of Entry of Order Sustaining
 31 Sixth Omnibus Objection of the
 32 USACM Trust to Proofs of Claim
 33 Based, in Whole or in Part, upon
 34 Investment in the Elizabeth May Real
 35 Estate Loan**

36 **PLEASE TAKE NOTICE** that an Order Sustaining Sixth Omnibus Objection of
 37 the USACM Liquidating Trust to Proofs of Claim Based, in Whole or in Part, upon
 38

39 ¹ This bankruptcy case was closed on October 12, 2007.

40 ² This bankruptcy case was closed on December 26, 2007.



1 Investment in the Elizabeth May Real Estate Loan [DE 6356] was entered on the 13th day
2 of May 2008, a true and correct copy of which is attached hereto as Exhibit 1.

3 RESPECTFULLY SUBMITTED May 19, 2008.
4

5 **LEWIS AND ROCA LLP**
6

7 By /s/ RC (#006593)
8 Susan M. Freeman
Rob Charles
John Hinderaker
9 *Attorneys for USACM Liquidating Trust*

10 PROOF OF SERVICE

11 Copy of the foregoing mailed by First
12 Class, U.S. Mail, postage prepaid, on May
13 19, 2008 to the parties listed on Exhibit A
to the attached order.

14 /s/ Christine E Laurel
15 Christine E Laurel
16 Lewis and Roca
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